

Letter from the Chairman with Notice of POSTPONEMENT of General Meeting and details of New Date of General Meeting

Revolution Bars Group plc (“Company”)

(Incorporated and registered in England and Wales with registered number 08838504)

Directors:
Keith Edelman (Non-Executive Chairman)
Rob Pitcher (Chief Executive Officer)
Danielle Davies (Chief Financial Officer)
Jemima Bird (Senior Independent Non-Executive Director)
William Tuffy (Independent Non-Executive Director)
(collectively, the “Board”)

Registered Office:
21 Old Street
Ashton-under-Lyne
Tameside OL6 6LA

29 May 2024

Dear Shareholder

The Board strongly recommends that Shareholders read this document in full and vote in favour of the resolutions required to approve the Fundraising. If the Fundraising is not approved, the Board believes that Shareholders are highly likely to lose all of their investment in the Company.

1 New Date of General Meeting

Notice of the Company’s General Meeting which was to be held at 11.00 a.m. on Thursday, 2 May 2024 (“**General Meeting**”) was sent to you on 15 April 2024 (“**Notice of General Meeting**”) as part of a wider circular to Shareholders in connection with the Fundraising, the Restructuring Plan, the Formal Sale Process and the M&A Process (“**Circular**”). Since then, it has become apparent that Shareholders required further time and information in order to make a fully informed assessment on the resolutions being proposed at the General Meeting to enable the Company to proceed with the £12.5m equity fundraising announced on 10 April 2024 (the “**Fundraising**”). The Company therefore announced on 30 April 2024 that the Board had decided to postpone the General Meeting in order to provide additional time to fully explore all its strategic options and provide further information to Shareholders in this regard.

On 14 May 2024, the Company provided an update to Shareholders regarding Phase 1 of the Formal Sale Process (“**FSP**”) and M&A Process (together the “**FSP/M&A Process**”) which was also announced on 10 April 2024. The announcement confirmed that, pursuant to the FSP/M&A process the Group had received a number of proposals in relation to certain of the Company’s assets, including, but not limited to, the acquisition of certain of its subsidiaries and/or the businesses and/or assets owned or operated by certain of the Company’s subsidiaries. **However, the Board also confirmed that none of the proposals (or any combination thereof) would result in a financial return to Shareholders, and therefore Shareholders would be highly likely to lose all of their investment in the Company.**

In addition, since 2 May 2024 the Board has been exploring whether the interest expressed by NightCap plc may be a feasible alternative to the Restructuring Plan. An indicative proposal (the “**NightCap Proposal**”) was received, which would have required Revolution Bars Limited (the “**Plan Company**”) to proceed with the Restructuring Plan, but not the Fundraising. **However, following legal and other**

professional advice, and assessment of the number of challenges to the delivery of it, including timing, the Board has concluded that the Nightcap Proposal is incapable of being delivered, as further detailed in an announcement made on 28 May 2024.

Having fully considered its strategic options and updated Shareholders with respect to the alternative options to the Fundraising and the Restructuring Plan, the Board believes that completion of the Fundraising, which would enable the Restructuring Plan to proceed, provides the best available outcome for Shareholders and the only way for Shareholders to maintain value for their current shareholdings in the Company. The Board therefore believes that it is in the best interests of all stakeholders to approve the Fundraising, enabling the Restructuring Plan to proceed.

The Board confirms that the General Meeting is now to be held on Friday, 14 June 2024. Accordingly, a Notice of Postponement of the General Meeting appears on the following pages.

All details of the earlier Notice of General Meeting remain unchanged save for: (i) the new date and time for holding the General Meeting, (ii) the date by which members must be registered in the register of members in order to vote at the General Meeting, and (iii) the date by which proxies need to be lodged.

Terms not otherwise defined herein shall have the meanings given to them in the Circular, which remains available at the Company's website at www.revolutionbarsgroup.com.

2 Importance of the Vote

Your attention is drawn to the fact that the Fundraising is conditional and dependent upon, amongst other things, the Fundraising Resolutions being passed at the postponed General Meeting and the Restructuring Plan being sanctioned by the Court.

Shareholders are asked to vote in favour of the Fundraising Resolutions at the General Meeting in order for the Fundraising to proceed. The Board notes that, if the Fundraising Resolutions are passed, the Restructuring Plan proceeds and is sanctioned by the Court, it would preserve equity value for the Company's current Shareholders, whilst acknowledging the dilutive effect of the Fundraising for those Shareholders who have not participated in its pro rata to their current shareholdings.

If the Fundraising Resolutions are not passed by Shareholders then Admission cannot occur and the proceeds of the Fundraising will not be received by the Company the Restructuring Plan will not be capable of being implemented due to insufficient funding and would, therefore, not be sanctioned by the Court. This would mean that the Plan Company would be unable to benefit from the cost savings and uplift in adjusted EBITDA capable of being delivered by the Restructuring Plan and associated measures. Absent these savings and the Fundraising, the Company would face liquidity pressures from Q1 of the Company's 2025 financial year, which commences on 30 June 2024.

In these circumstances, and absent material financial support from the Company's creditors or Shareholders, which the Board considers unlikely, the Directors would need to proceed with the FSP/M&A Process. As announced on 14 May 2024, the FSP/M&A Process has thus far resulted in a number of proposals in relation to certain of the Company's assets, including, but not limited to, the acquisition of certain of its subsidiaries and/or the businesses and/or assets owned or operated by certain of the Company's subsidiaries.

However, based on the proposals received from potential bidders to date, the Board considers it likely that one or more transactions would need to be executed through an insolvency process and therefore none of the proposals presented (or a combination thereof) would result in a financial return to Shareholders.

The Board therefore strongly recommends that Shareholders vote in favour of the resolutions required to approve the Fundraising so that the Fundraising and therefore the Restructuring Plan may, subject to sanction by the Court, proceed. If Shareholders do not vote in favour of the resolutions to approve the Fundraising the Board will have

no option but to progress with the FSP/M&A Process with a view to completing one or more transactions. In those circumstances, the Board believes that Shareholders are highly likely to lose all of their investment in the Company.

3 Irrevocable undertakings

The Board is pleased with the significant level of support received from Shareholders for the Fundraising and confirms that it has received irrevocable undertakings to vote in favour of the resolutions required to approve the Fundraising at the forthcoming General Meeting from Shareholders who hold, in aggregate, 66,261,452 Existing Ordinary Shares representing 28.8 per cent. of the issued share capital of the Company as at 28 May 2024, being the latest practicable date prior to publication of this document.

In addition, the Directors confirm that they intend to vote in favour of the resolutions in respect of their beneficial holdings of an aggregate of 2,283,493 Existing Ordinary Shares, representing approximately 0.99 per cent. of the issued share capital of the Company.

The Company and Cavendish have received irrevocable undertakings from the following Shareholders to vote in favour of the Fundraising Resolutions to be proposed at the General Meeting:

1. Eldose Babu, holding 39,050,000 Ordinary Shares and representing approximately 16.97 per cent of the share capital of the Company in issue on 28 May 2024;
2. Cibra Ltd, holding 7,261,054 Ordinary Shares and representing approximately 3.16 per cent of the share capital of the Company in issue on 28 May 2024;
3. Cristian Cibrario, holding 3,279,823 Ordinary Shares and representing approximately 1.43 per cent of the share capital of the Company in issue on 28 May 2024. Cristian Cibrario has also agreed to procure that any of his close relatives who hold in aggregate 1,618,717 Ordinary Shares (representing approximately 0.70 per cent of the share capital of the Company in issue on 28 May 2024) shall vote in favour of the resolutions to be proposed at the General Meeting;
4. Erumala Babu, holding 3,973,000 Ordinary Shares and representing approximately 1.73 per cent of the share capital of the Company in issue on 28 May 2024;
5. Michael Goletka, holding 6,078,858 Ordinary Shares and representing approximately 2.64 per cent of the share capital of the Company in issue on 28 May 2024; and
6. Hegarty & Sons, holding 5,000,000 Ordinary Shares and representing approximately 2.17 per cent of the share capital of the Company in issue on 28 May 2024.

4 Placing participation

The Company was also pleased to confirm that other Shareholders besides those entering into subscription agreements pursuant to the Subscription Agreements were supportive of the Fundraising. In particular, Eldose Babu as a significant existing shareholder, agreed to subscribe for 200,000,000 New Ordinary Shares pursuant to the Placing and Open Offer, amounting to an aggregate nominal value of £2,000,000.

5 Proxies

The Board strongly encourages you to submit a proxy form for your shares even if you are prevented from attending the postponed General Meeting.

Proxies may be appointed in any of the following ways:

- by logging on to the share portal: www.signalshares.com and following the instructions; or

- by using the LinkVote+app – Link Group, the Company's Registrars, has launched a shareholder app: LinkVote+, please refer to the procedures set out below; or
- in the case of CREST Members, by utilising the CREST electronic proxy appointment service in accordance with the procedures set out below; or
- if you are an institutional investor, you may be able to appoint a proxy electronically via the Proximity platform, a process which has been agreed by the Company and approved by the Company's Registrars, in accordance with the procedures set out below; or
- by requesting a hard copy form of proxy directly from the Company's Registrars, Link Group, via email at shareholderenquiries@linkgroup.co.uk or on +44 (0) 371 664 0300 and returning the completed form of proxy to Link Group, PXS 1, Central Square, 29 Wellington Street, Leeds, LS1 4DL

To be valid, the form of proxy must be returned (together with the power of attorney or other authority (if any) under which it is signed or a certified copy of such power or authority) so as to be received by no later than 10.00 a.m. on Wednesday, 12 June 2024. You can only appoint a proxy using the procedures set out in the notes to the Notice of General Meeting.

The return of a completed proxy form, appointing a proxy electronically, any CREST Proxy Instruction or appointing a proxy via Proximity will not preclude a member from attending the General Meeting and voting in person if he or she wishes to do so. Unless otherwise indicated on the form of proxy, CREST, Proximity or any other electronic voting instruction, the proxy will vote as they think fit or, at their discretion, withhold from voting.

To change your proxy instructions, simply submit a new proxy appointment using the methods set out above. Any amended proxy appointment must be received no later than 10.00 a.m. on Wednesday, 12 June 2024 and any amended proxy appointment received after the relevant cut-off time will be disregarded. **Proxies already submitted will remain valid for the new date of the General Meeting unless superseded by a new proxy or revoked as set out below.**

If you have appointed a proxy by requesting and completing a hard copy proxy form and would like to change the instructions using another hard copy proxy form, please contact Link Group via email at shareholderenquiries@linkgroup.co.uk or on +44 (0) 371 664 0300 and ask for another hard copy proxy form. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Lines are open 9.00 a.m. – 5.30 p.m. (London time), Monday to Friday (excluding public holidays in England and Wales).

If you submit more than one valid proxy appointment in respect of the same share for the purposes of the same meeting, the appointment last delivered or received shall prevail in conferring authority on the person named in it to attend the meeting and to speak and vote at it.

In order to revoke a proxy instruction, you will need to inform Link Group by sending notice in writing clearly stating your intention to revoke your proxy appointment by one of the methods referred to above (accompanied by the power of attorney or other authority (if any) under which the revocation notice is signed or a certified copy of such power or authority). The revocation notice must be received no later than 10.00 a.m. on Wednesday, 12 June 2024.

If you attempt to revoke your proxy appointment but the revocation is received after the time specified above, then your original proxy appointment will remain valid.

6 Recommendation

Accordingly, the Directors consider that the Restructuring Plan in respect of the Plan Company, the Fundraising and the passing of the Fundraising Resolutions are in the best interests of the Company and its Shareholders as a whole. The Directors therefore unanimously recommend that Shareholders vote in favour of all of the Fundraising Resolutions, as they intend to do in respect of their beneficial holdings of an aggregate of 2,283,493 Ordinary Shares, representing

approximately 0.99 per cent. of the share capital of the Company in issue on 28 May 2024, being the latest practicable date prior to publication of this document.

Yours faithfully,

Keith Edelman

Non-Executive Chairman

Expected Timetable of Principal Events

	2024
Publication and despatch of this document, the form of proxy and, to Qualifying Non-CREST Shareholders, the Application Form	29 May
Latest time and date for receipt of proxy votes to be valid at the General Meeting	10.00 a.m. on 12 June
General Meeting	10.00 a.m. on 14 June
Announcement of the result of the General Meeting	14 June
Admission and commencement of dealings in the New Ordinary Shares on AIM	8.00 a.m. on 3 September
New Ordinary Shares in uncertificated form expected to be credited to accounts in CREST (uncertificated holders only)	8.00 a.m. on 3 September
Expected date of despatch of definitive share certificates for the New Ordinary Shares in certificated form (certificated holders only)	by 10 September
Longstop date	30 September

Each of the times and dates in the table below is indicative only and may be subject to change⁽¹⁾⁽²⁾⁽³⁾

Notes:

- (1) Each of the times and dates set out in the above timetable and mentioned in this document is subject to change by the Company (with the agreement of Cavendish), in which event details of the new times and dates will be notified to the London Stock Exchange and the Company will make an appropriate announcement to a Regulatory Information Service.
- (2) References to times in this document are to London times.
- (3) Different deadlines and procedures for applications may apply in certain cases. For example, if you hold your Ordinary Shares through a CREST member or other nominee, that person may set an earlier date for application and payment than the dates noted above.

Notice of Postponement of General Meeting

Revolution Bars Group plc (“Company”)

(Incorporated and registered in England and Wales with registered number 08838504)

Notice is hereby given that, following discussions with key Shareholders and in order to provide additional time to fully explore all of the Company’s strategic options, the General Meeting of the Company earlier scheduled which was to be held on Thursday 2 May at 11.00 a.m. is postponed and will now be held on Friday, 14 June 2024 at 10.00 a.m. at The High Field, 22 High Field Road, Edgbaston, B15 3DP, to transact the same business as given in the earlier notice of General Meeting dated 15 April 2024.

The date by which members must be registered in the register of members in order to vote at the General Meeting and the date by which proxies need to be lodged are adjusted accordingly.

A detailed notice for the postponement and rescheduled General Meeting is being sent to members with this notice and this document will be available on the Company’s website at www.revolutionbarsgroup.com.

Proxies already submitted will remain valid for the new date of the General Meeting unless superseded by a new proxy or revoked as set out in the notes to the Notice of General Meeting or in the Chairman’s letter accompanying this notice.

The Board regrets any inconvenience caused.

Dated 29 May 2024

By Order of the Board

Danielle Davies

Company Secretary

REVOLUTION BARS GROUP PLC

(Incorporated in England and Wales with registered no 08838504)

NOTICE IS HEREBY GIVEN THAT a General Meeting of Revolution Bars Group plc (the “**Company**”) will be held at 10.00 a.m. on Friday, 14 June 2024, at The High Field, 22 High Field Road, Edgbaston, B15 3DP for the following purposes:

To consider and, if thought fit, to pass Fundraising Resolutions 1 as an ordinary resolution and Fundraising Resolution 2 as a special resolution:

ORDINARY RESOLUTION

1. **THAT** in addition to all existing authorities conferred on the Directors pursuant to section 551 of the Companies Act 2006 (the “**Companies Act**”), the Directors be and are hereby generally and unconditionally authorised, in accordance with section 551 of the Companies Act to exercise all the powers of the Company:

- (A) to allot and issue up to 239,000,000 new ordinary shares of 0.1 pence each in the Company in connection with the Firm Placing (as defined in the circular to Shareholders of the Company dated 15 April 2024 (the “**Circular**”)); and
- (B) to allot and issue up to 811,000,000 new ordinary shares of 0.1 pence each in the Company in connection with the Subscription (as defined in the Circular); and
- (C) to allot and issue up to 201,292,455 new ordinary shares of 0.1 pence each in the Company in connection with the Placing and Open Offer (as defined in the Circular); and
- (D) to allot and issue up to 149,634,097 new ordinary shares of 0.1 pence each in the Company in connection with the Warrants (as defined in the Circular),

(all such new ordinary shares together being the “**New Ordinary Shares**”), provided that this authority shall expire (unless previously renewed, varied or revoked by the Company in general meeting) on 31 December 2024 but so that the Company may, before such expiry date, revocation or variation, make an offer or agreement which would or might require any such New Ordinary Shares to be allotted after such expiry date, revocation or variation and the Directors may allot any such New Ordinary Shares pursuant to any such an offer or agreement as if this authority had not expired or been revoked or varied.

SPECIAL RESOLUTION

2. **THAT** in addition to all existing powers granted to the Directors pursuant to section 570 and/or 571 of the Companies Act, and subject to and conditional on the passing of Fundraising Resolution 1, the Directors be empowered, pursuant to section 570 of the Companies Act, to allot up to an aggregate of 1,400,926,552 New Ordinary Shares (as defined in Fundraising Resolution 1) for cash pursuant to the authority conferred by Fundraising Resolution 1 above as if section 561 of the Companies Act did not apply to any such allotment, provided that this power shall expire (unless previously renewed, varied or revoked by the Company in general meeting) on 31 December 2024, save that the Company may, before such expiry date, revocation or variation, make an offer or agreement which would or might require New Ordinary Shares to be allotted after such expiry date, revocation or variation and the Directors may allot any such New Ordinary Shares pursuant to any such offer or agreement as if this power had not expired or been revoked or varied.

By Order of the Board

Danielle Davies
Company Secretary

29 May 2024

REVOLUTION BARS GROUP PLC

Registered office: 21 Old Street, Ashton-under-Lyne, Tameside OL6 6LA

IMPORTANT NOTES

Rights to appoint a proxy

1. Members of the Company entitled to attend and vote are entitled to appoint a proxy to exercise all or any of their rights to attend and to speak and vote at the General Meeting. A proxy does not need to be a member of the Company, but must attend the General Meeting to represent the member.
2. A member may appoint more than one proxy in relation to the General Meeting provided that each proxy is appointed to exercise the rights attached to a different ordinary share or ordinary shares held by that member.

Procedure for appointing a proxy

3. Proxies may be appointed in any of the following ways:-
 - by logging on to the share portal: www.signalshares.com and following the instructions; or
 - by using the LinkVote+app – Link Group, the Company's Registrars, has launched a shareholder app: LinkVote+, please refer to the procedures set out below; or
 - in the case of CREST Members, by utilising the CREST electronic proxy appointment service in accordance with the procedures set out below; or
 - if you are an institutional investor, you may be able to appoint a proxy electronically via the Proximity platform, a process which has been agreed by the Company and approved by the Company's Registrars, in accordance with the procedures set out below; or
 - by requesting a hard copy form of proxy directly from the Company's Registrars, Link Group, via email at shareholderenquiries@linkgroup.co.uk or on +44 (0) 371 664 0300 and returning the completed form of proxy to Link Group, PXS 1, Central Square, 29 Wellington Street, Leeds, LS1 4DL.
4. To be valid, the form of proxy must be returned (together with the power of attorney or other authority (if any) under which it is signed or a certified copy of such power or authority) so as to be received by no later than 10.00 a.m. on Wednesday, 12 June 2024. You can only appoint a proxy using the procedures set out in these notes and the notes to the proxy form.
5. The return of a completed proxy form, appointing a proxy electronically, any CREST Proxy Instruction or appointing a proxy via Proximity will not preclude a member from attending the General Meeting and voting in person if he or she wishes to do so. Unless otherwise indicated on the form of proxy, CREST, Proximity or any other electronic voting instruction, the proxy will vote as they think fit or, at their discretion, withhold from voting.
6. To change your proxy instructions, simply submit a new proxy appointment using the methods set out in Note 3 above. Any amended proxy appointment must be received no later than the time referred to in Note 4 above and any amended proxy appointment received after the relevant cut-off time will be disregarded.
7. If you have appointed a proxy by requesting and completing a hard copy proxy form and would like to change the instructions using another hard copy proxy form, please contact Link Group via email at shareholderenquiries@linkgroup.co.uk or on +44 (0) 371 664 0300 and ask for another hard copy proxy form. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Lines are open 9.00 a.m. – 5.30 p.m. (London time), Monday to Friday (excluding public holidays in England and Wales).
8. If you submit more than one valid proxy appointment in respect of the same share for the purposes of the same meeting, the appointment last delivered or received shall prevail in conferring authority on the person named in it to attend the meeting and to speak and vote at it.
9. In order to revoke a proxy instruction, you will need to inform the Company by sending notice in writing clearly stating your intention to revoke your proxy appointment by one of the methods referred to in Note 3 above (accompanied by the power of attorney or other authority (if any) under which the revocation

notice is signed or a certified copy of such power or authority). The revocation notice must be received no later than 10.00 a.m. on Wednesday, 12 June 2024.

10. If you attempt to revoke your proxy appointment but the revocation is received after the time specified above, then your proxy appointment will remain valid.

Record date

11. To be entitled to vote at the General Meeting (and for the purpose of the determination by the Company of the votes that may be cast), members must be registered in the register of members of the Company at the close of business on 12 June 2024 (or, in the event of any adjournment, the close of business on the date which is two days before the time of the adjourned meeting). Changes to the register of members after the relevant deadline will be disregarded in determining the right of any person to attend and vote at the General Meeting.

Electronic voting – via www.signalshares.com

12. If you wish, you will be able to vote electronically using the link www.signalshares.com. You will need to log into your Signal Shares account or register if you have not previously done so. To register you will need your Investor Code; this is detailed on your share certificate or is available from the Company's Registrars, Link Group. You can vote via www.signalshares.com by logging on and selecting the 'Proxy Voting' link. If you have not previously registered for electronic communications, you will first be asked to register as a new user, for which you will require your investor code (IVC) (which can be found on your share certificate), and postcode (if resident in the UK).

Electronic voting – via the LinkVote+ app

13. LinkVote+ is a free app for smartphone and tablet provided by Link Group (the Company's Registrar). It offers Shareholders the option to submit a proxy appointment quickly and easily online, as well as real-time access to their shareholding records. The app is available to download on both the Apple App Store and Google Play, or by scanning the relevant QR code below.



CREST proxy appointments

14. CREST members who wish to appoint a proxy or proxies through the CREST electronic proxy appointment service may do so by using the procedures described in the CREST Manual (available via www.euroclear.com). CREST personal members or other CREST sponsored members, and those CREST members who have appointed (a) voting service provider(s), should refer to their CREST sponsor or voting service provider(s), who will be able to take the appropriate action on their behalf.

In order for a proxy appointment or instruction made using the CREST service to be valid, the appropriate CREST message (a “**CREST Proxy Instruction**”) must be properly authenticated in accordance with the specifications of Euroclear UK & International Limited (“**Euroclear**”) and must contain the information required for such instructions, as described in the CREST Manual. The message, regardless of whether it constitutes the appointment of a proxy or is an amendment to the instruction given to a previously appointed proxy must, in order to be valid, be transmitted so as to be received by the issuer's agent (ID RA10) by no later than 10.00 a.m. on Wednesday, 12 June 2024 or, in the event of an adjournment, 48 hours before the adjourned time. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST application host (“**CREST Applications Host**”) from which the issuer's agent is able to retrieve the

message by enquiry to CREST in the manner required by CREST. After this time, any change of instructions to proxies appointed through CREST should be communicated to the appointee through other means.

CREST members and, where applicable, their CREST sponsors or voting service providers should note that Euroclear does not make available special procedures in CREST for any particular messages. Normal system timings and limitations will therefore apply in relation to the input of CREST Proxy Instructions. It is the responsibility of the CREST member concerned to take (or, if the CREST member is a CREST personal member or sponsored member or has appointed a voting service provider(s), to procure that his CREST sponsor or voting service provider(s) take(s)) such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this connection, CREST members and, where applicable, their CREST sponsors or voting service providers are referred, in particular, to those sections of the CREST Manual concerning practical limitations of the CREST system and timings.

The Company may treat as invalid a CREST Proxy Instruction in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.

Proxymity

15. If you are an institutional investor, you may be able to appoint a proxy electronically via the Proxymity platform, a process which has been agreed by the Company and approved by the Company's Registrars. For further information regarding Proxymity, please go to www.proxymity.io. Your proxy must be lodged by 10.00 a.m. on Wednesday, 12 June 2024, in order to be considered valid or, if the General Meeting is adjourned, by the time which is 48 hours before the time of the adjourned meeting. Before you can appoint a proxy via this process you will need to have agreed to Proxymity's associated terms and conditions. It is important that you read these carefully as you will be bound by them and they will govern the electronic appointment of your proxy. An electronic proxy appointment via the Proxymity platform may be revoked completely by sending an authenticated message via the platform instructing the removal of your proxy vote.

Corporate representatives

16. Any corporation which is a member can appoint one or more corporate representatives who may exercise on its behalf all of its powers as a member provided that they do not do so in relation to the same shares.

Total voting rights

17. As at 28 May 2024 (being the last business day prior to the printing of the document in which this notice is included), the Company's issued share capital comprised 230,048,520 ordinary shares of 0.1 pence each ("**Ordinary Shares**"). Each Ordinary Share carries the right to one vote on a poll at a General Meeting of the Company and, therefore, the total voting rights in the Company as at that date are 230,048,520. As at 28 May 2024, the Company held no Ordinary Shares as treasury shares.

Poll voting procedure

18. Voting on all resolutions will be conducted by way of a poll rather than a show of hands. This is a more transparent method of voting as votes are counted according to the number of shares held by each member. As soon as practicable following the General Meeting, the results of the voting at the General Meeting and the number of proxy votes cast for and against and the number of votes actively withheld in respect of each of the resolutions will be published on the Company's website at www.revolutionbarsgroup.com.

Questions

19. Any member attending the General Meeting has the right to ask questions. The Company must cause to be answered any such question relating to the business being dealt with at the General Meeting, but no

such answer need be given if (a) to do so would interfere unduly with the preparation for the General Meeting or involve the disclosure of confidential information, (b) the answer has already been given on a website in the form of an answer to a question, or (c) it is undesirable in the interests of the Company or the good order of the General Meeting that the question be answered.

Documents available for inspection

20. There will be available for inspection at the registered office of the Company during normal business hours on any weekday (excluding Saturdays, Sundays and public holidays) prior to and during the General Meeting and at the venue of the General Meeting itself for at least 15 minutes prior to and during the General Meeting, copies of the service contracts of each Executive Director and the letters of appointment of each Non-Executive Director (and all supplemental or variation letters), together with copies of the separate deeds of indemnity executed by the Company in favour of each of the Directors.

Communications

21. Members who have general enquiries about the General Meeting should use the following means of communication. No other means of communication will be accepted. You may:-
 - call our members' helpline on +44 (0) 371 664 0300. Calls are charged at the standard geographic rate and will vary by provider. Calls from outside the United Kingdom will be charged at the applicable international rate. Lines are open 9.00 a.m. – 5.30 p.m. (London time), Monday to Friday (excluding public holidays in England and Wales); or
 - email shareholderenquiries@linkgroup.co.uk; or
 - write to the Company's Registrars, Link Group, Central Square, 29 Wellington Street, Leeds LS1 4DL.
22. You may not use any electronic address provided in this notice of General Meeting or any related documents (including the form of proxy) for communicating with the Company for any purposes other than those expressly stated.

